

**EXHIBIT “F”**

August 31, 2024

New Way Machine Components, Inc.  
50 McDonald Boulevard  
Aston, PA 19014-3202 USA

Attention: Andrew J. Devitt

MATTER: 7062-a  
INVOICE: 1482

| DATE      | DESCRIPTION   | HOURS | AMOUNT | LAWYER |
|-----------|---|-------|--------|--------|
| Apr-23-24 | Second Telephone conference with Jen Maleski re: credit card was on track for termination                         | 0.10  | 65.00  | AJK    |
|           | Telephone conference with Greg Harris re: Fulton Bank / cash balance / A/R  | 0.20  | 130.00 | AJK    |
|           | Review email from Hugh Ward re: Fulton Bank   | 0.10  | 65.00  | AJK    |
|           | Telephone conference with Hugh Ward re: Fulton Bank   | 0.10  | 65.00  | AJK    |
|           | Review email from Joel Shapiro & call with Jared Schaffstall re: Retention of Blank Rome as Special Counsel       | 0.20  | 130.00 | AJK    |
|           | Review email from Jen Maleski & reply re: Interim Cash Collateral Order / Order to Maintain Existing Bank Account | 0.20  | 130.00 | AJK    |
|           | Review email from Jen Maleski & reply re: PNC Credit Card Agreement   | 0.10  | 65.00  | AJK    |
|           | Review email from Jen Maleski re: PNC Proposed Credit Card Stipulation  | 0.90  | 585.00 | AJK    |
|           | Review email from Nancy Miller & UST re: Subchapter V Reporting Requirements                                      | 0.50  | 325.00 | AJK    |
|           | Draft & review email to Jared Schaffstall & Drew Devitt re: PNC credit card                                       | 0.10  | 65.00  | AJK    |
|           | Draft & review email to Jen Maleski re: PNC / PNC Equipment Finance Loan Documents                                | 0.30  | 195.00 | AJK    |
|           | Review email from Jen Maleski & revised   | 0.80  | 520.00 | AJK    |

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|-----------|--|------|--------|-----|
|           | Order with comments to Interim Cash Collateral Order & Order Maintaining Bank Account  |      |        |     |
|           | Draft & review additional revisions to Interim Cash Collateral Order   | 0.20 | 130.00 | AJK |
|           | Draft & review additional revisions to Order to Maintain Existing Bank Account   | 0.20 | 130.00 | AJK |
|           | Draft & review email to Jen Maleski re: further revised Interim Cash Collateral Order & Order Maintain Existing Bank Account | 0.20 | 130.00 | AJK |
|           | Telephone conference with Jen Maleski re: Cash Collateral Motion / Existing Bank Account / First Day Hearings                | 0.50 | 325.00 | AJK |
| Apr-24-24 | Draft & review revised Interim Cash Collateral Order per Agreement with PNC Bank   | 0.40 | 260.00 | AJK |
|           | Draft & review email to Pam Blaylock re: Interim Cash Collateral Order with dates inserted / Budget attached                 | 0.10 | 65.00  | AJK |
| Apr-25-24 | Telephone conference with Jen Maleski re: PNC Bank   | 0.40 | 260.00 | AJK |
|           | Review multiple emails from Jen Maleski & reply re: PNC Bank account   | 0.40 | 260.00 | AJK |
|           | Telephone conference with Jared Schaffstall re: PNC Bank   | 0.10 | 65.00  | AJK |
|           | Telephone conference with Jen Maleski re: PNC Bank account / Cash Collateral Budget  | 0.20 | 130.00 | AJK |
|           | Review email from Jen Maleski & forward to Jared Schaffstall, Greg Harris & Drew Devitt re: items returned by PNC            | 0.10 | 65.00  | AJK |
| Apr-29-24 | Review email from Jen Maleski & forward to client re: PNC Bank account balance amount  | 0.20 | 130.00 | AJK |
|           | Review email from Greg Harris & reply re: PNC Bank account   | 0.20 | 130.00 | AJK |
|           | Review email from Greg Harris & reply re: PNC Bank & alternative banks   | 0.20 | 130.00 | AJK |

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|           | Review email from Jared Schaffstall re: auto debits to PNC account   | 0.20 | 130.00   | AJK |
|           | Draft & review email to Jen Maleski re: list of auto expense debits to PNC Operating Account / Cash Management Systems / payroll account | 0.30 | 195.00   | AJK |
| Apr-30-24 | Review email from Greg Harris re: PNC Bank   | 0.10 | 65.00    | AJK |
|           | Review email from Jen Maleski & reply re: outstanding check (Child Support Services)   | 0.20 | 130.00   | AJK |
| May-01-24 | Review email from Jen Maleski re: PNC Bank account & ACH debits / auto expense debits  | 0.20 | 130.00   | AJK |
|           | Draft & review email to Greg Harris, Jared Schaffstall & Drew Devitt re: PNC Bank account  | 0.20 | 130.00   | AJK |
| May-06-24 | Review email from Jen Maleski & reply re: PNC Bank account & ACH debits & transfers to Fulton Bank account                               | 0.20 | 130.00   | AJK |
| May-07-24 | Telephone conference with Greg Harris re: PNC Bank   | 0.10 | 65.00    | AJK |
| May-10-24 | Review email from Jen Maleski & reply re: PNC Bank   | 0.20 | 130.00   | AJK |
| May-12-24 | Review & revise PNC Bank Cash Collateral Stipulation   | 0.90 | 585.00   | AJK |
| May-13-24 | Review & revise Stipulation & Order Authorizing Debtor to Use Cash Collateral & Provide Adequate Protection                              | 3.20 | 2,080.00 | AJK |
| May-14-24 | Draft & review email to Greg Harris & Jared Schaffstall & reply re: PNC debt of adequate protection payment                              | 0.10 | 65.00    | AJK |
|           | Draft & review email to Jen Maleski & reply re: additional documents / PNC adequate protection payment                                   | 0.20 | 130.00   | AJK |
|           | Draft & review email to Jared Schaffstall re: PNC Line of Credit / adequate protection   | 0.10 | 65.00    | AJK |
|           | Draft & review email to Jen Maleski re: interest payment on Line of Credit (@ contract rate)   | 0.10 | 65.00    | AJK |

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|           | Draft & review email to Greg Harris & Jared Schaffstall re: ask Gary Best for PNC interest amount (@ contract rate)                       | 0.10 | 65.00    | AJK |
|           | Telephone conference with Jen Maleski re: Stipulation with PNC for Use of Cash Collateral   | 0.70 | 455.00   | AJK |
|           | Telephone conference with Greg Harris re: updated Cash Collateral Budget through 6/30/24  | 0.20 | 130.00   | AJK |
|           | Review of additional PNC loan documents provided by bank  | 0.80 | 520.00   | AJK |
|           | Draft & review additional revisions to Stipulation to Use Cash Collateral   | 2.40 | 1,560.00 | AJK |
|           | Review of RMG comments to draft PNC Cash Collateral Stipulation   | 0.70 | 455.00   | AJK |
|           | Draft & review additional revisions to Cash Collateral Stipulation re: PNC Bank   | 0.70 | 455.00   | AJK |
|           | Draft & review email to Jen Maleski re: draft Cash Collateral Stipulation   | 0.10 | 65.00    | AJK |
|           | Draft & review email to Jared Schaffstall & Greg Harris re: draft Stipulation to Use Cash Collateral                                      | 0.10 | 65.00    | AJK |
| May-15-24 | Review email from Drew Devitt re: PNC Stipulation   | 0.20 | 130.00   | AJK |
|           | Review email from Greg Harris & attachments re: updated Cash Collateral Budget for period ending 6/16/24 & 6/30/24                        | 0.80 | 520.00   | AJK |
|           | Telephone conference with Greg Harris & Mike Reich re: Cash Collateral Stipulation & revise Cash Collateral Budget through 6/16 & 6/30/24 | 0.50 | 325.00   | AJK |
|           | (2nd) Telephone conference with Greg Harris re: Cash Collateral Budget for next period  | 0.40 | 260.00   | AJK |
|           | Draft & review email to Jen Maleski & reply re: next Cash Collateral Hearing date   | 0.20 | 130.00   | AJK |
|           | Review email from Greg Harris & reply re: contract rate of interest on line of credit   | 0.20 | 130.00   | AJK |

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|           | (3rd) Telephone conference with Greg Harris re: Budget for period ending 6/30/24   | 0.20 | 130.00 | AJK |
|           | Review email from Greg Harris re: revised draft Cash Collateral Budget period ending 6/30/24   | 0.50 | 325.00 | AJK |
| May-16-24 | Review email from Jen Maleski & reply re: updated Cash Collateral Budget through 6/30/24   | 0.20 | 130.00 | AJK |
| May-20-24 | Review of revised Cash Collateral Budget for period ending 6/30/24   | 0.20 | 130.00 | AJK |
|           | Telephone conference with Mike Reich re: draft MOR / revised Cash Collateral Budget for period ending 6/30/24  | 0.20 | 130.00 | AJK |
|           | Draft & review Second Interim Cash Collateral Order  | 0.60 | 390.00 | AJK |
|           | Draft & review email to Jen Maleski & reply re: Second Interim Cash Collateral Order / revised budget / Volpe-Koenig   | 0.30 | 195.00 | AJK |
|           | Draft & review email to Holly Miller re: proposed Second Interim Cash Collateral Order & Budget through 6/30/24  | 0.20 | 130.00 | AJK |
| May-21-24 | Draft & review email to Kacie Cartwright, Larry Kotler, Jen Maleski & Holly Miller re: Second Interim Cash Collateral Order & Budget agreed upon by PNC & Debtor | 0.20 | 130.00 | AJK |
|           | Review email from Kacie Cartwright & reply re: questions regarding budget  | 0.20 | 130.00 | AJK |
|           | Draft & review Certification of Counsel regarding Motion to Use Cash Collateral & provide adequate protection  | 0.80 | 520.00 | AJK |
|           | Review email from Larry Kotler & reply re: Second Interim Cash Collateral Order  | 0.10 | 65.00  | AJK |
|           | Draft & review email to Pam Blaylock re: Certification of Counsel / Cash Collateral Hearing on 5/22/24   | 0.10 | 65.00  | AJK |
| May-23-24 | Review email from Greg Harris & reply re: May PNC Bank Statement at default rate of interest   | 0.20 | 130.00 | AJK |

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|           | Review Second Interim Cash Collateral Order & continued hearing on 6/26/24 for further Use of Cash Collateral                                      | 0.20 | 130.00   | AJK |
|           | Review (2) emails from Greg Harris re: copies of Post-Petition PNC Bank loan statement   | 0.30 | 195.00   | AJK |
| May-29-24 | Further review & revisions to Cash Collateral Stipulation re: PNC Bank   | 4.50 | 2,925.00 | AJK |
| May-30-24 | Review email from Holly Miller & reply re: Cash Collateral Budget / Professional Fees  | 0.20 | 130.00   | AJK |
|           | Draft & review email to Greg Harris re: Cash Collateral Budget for period 7/1/24 to 12/31/24   | 0.20 | 130.00   | AJK |
|           | Review email from Greg Harris re: comments to revised Cash Collateral Stipulation  | 0.20 | 130.00   | AJK |
| May-31-24 | Draft & review email to Jen Maleski & reply re: revised Cash Collateral Stipulation  | 0.20 | 130.00   | AJK |
|           | Zoom meeting with Greg Harris, Mike Reich & RMG re: Cash Collateral Budget to Year End / Income Statement / Projections for Plan of Reorganization | 1.80 | 1,170.00 | AJK |
| Jun-10-24 | Telephone conference with Greg Harris re: Cash Collateral Budget   | 0.20 | 130.00   | AJK |
|           | Review email from Jen Maleski & attached further revised Cash Collateral Budget  | 1.10 | 715.00   | AJK |
|           | Draft & review email to Drew Devitt, Jared Schaffstall & Greg Harris re: Cash Collateral / PNC Bank  | 0.30 | 195.00   | AJK |
|           | Review draft Cash Collateral Budget for period from 7/1/24 to 12/31/24 & provide comments  | 0.90 | 585.00   | AJK |
|           | Telephone conference with Greg Harris re: revised Cash Collateral Budget   | 0.40 | 260.00   | AJK |
|           | Review email from Greg Harris re: further revised Cash Collateral Budget (V 6)   | 0.30 | 195.00   | AJK |
| Jun-11-24 | Telephone conference with Greg Harris re: update on further revised Cash Collateral Budget   | 0.10 | 65.00    | AJK |

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|           | Review email from Greg Harris re: PNC Bank   | 0.20 | 130.00 | AJK |
|           | Telephone conference with Greg Harris re: PNC Bank   | 0.30 | 195.00 | AJK |
|           | Review email from Greg Harris re: revised Cash Collateral Budget (V 7)                           | 0.50 | 325.00 | AJK |
|           | Telephone conference with Greg Harris re: revisions to Cash Collateral Budget                    | 0.20 | 130.00 | AJK |
|           | Review email from Greg Harris re: comments to PNC Cash Collateral Stipulation                    | 0.20 | 130.00 | AJK |
|           | Draft & review revisions to PNC Cash Collateral Stipulation                                      | 0.50 | 325.00 | AJK |
| Jun-12-24 | Review email from Greg Harris re: revised Cash Collateral Budget                                 | 0.20 | 130.00 | AJK |
|           | Telephone conference with Greg Harris re: revisions to budget / estimate for accounting services | 0.30 | 195.00 | AJK |
|           | Telephone conference with Jen Maleski re: PNC Bank Stipulation                                   | 0.20 | 130.00 | AJK |
|           | Draft & review email to Jen Maleski re: revised Cash Collateral Stipulation & Budget             | 0.20 | 130.00 | AJK |
| Jun-17-24 | Review email from Jen Maleski & attached re: PNC Bank comments to Cash Collateral Stipulation    | 0.90 | 585.00 | AJK |
| Jun-18-24 | Review email from Greg Harris / Gary Best re: PNC Bank   | 0.10 | 65.00  | AJK |
|           | Telephone conference with Greg Harris re: PNC Bank   | 0.20 | 130.00 | AJK |
| Jun-19-24 | Draft & review email to Jen Maleski & reply re: PNC Bank   | 0.10 | 65.00  | AJK |
| Jun-20-24 | Review & revise outline for Settlement Terms with PNC Bank                                       | 0.90 | 585.00 | AJK |
|           | Telephone conference with Jen Maleski re: Settlement Discussions / PNC Bank                      | 0.50 | 325.00 | AJK |
|           | Draft & review Settlement Term Sheet re: Treatment of PNC Bank Claim                             | 1.30 | 845.00 | AJK |

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|           | Telephone conference with Drew Devitt re:<br>Nick Hackett Proof of Claim / Settlement<br>Discussions with PNC Bank  | 0.50 | 325.00 | AJK |
|           | Telephone conference with Greg Harris re:<br>Settlement Discussions with PNC Bank   | 0.50 | 325.00 | AJK |
|           | Draft & review email to Jen Maleski re:<br>Settlement Term Sheet / PNC Bank & Motion<br>to Sell Certain Machinery & Furnishings / M.<br>Zappos Sublease                             | 0.20 | 130.00 | AJK |
|           | Review email from Mike Reich & reply re:<br>draft Payment Schedule for PNC Settlement<br>Term Sheet   | 0.20 | 130.00 | AJK |
|           | Draft & review email to Greg Harris re:<br>comments to Payment Schedule for PNC<br>Settlement Term Sheet  | 0.10 | 65.00  | AJK |
| Jun-24-24 | Draft & review proposed Order Approving<br>Cash Collateral Stipulation & Grant of<br>Adequate Protection  | 0.70 | 455.00 | AJK |
|           | Draft & review email to Jen Maleski & reply<br>re: Proposed Order Approving Cash Collateral<br>Stipulation with PNC Bank & Budget &<br>authorization to attach /s/ signature & file | 0.20 | 130.00 | AJK |
|           | Draft & review email to Kacie Cartwright &<br>Holly Miller re: Proposed Order Approving<br>Cash Collateral Stipulation between Debtor &<br>PNC Bank                                 | 0.20 | 130.00 | AJK |
|           | Draft & review email to Mike Reich re:<br>comments to PNC Bank loan balance<br>projection   | 0.20 | 130.00 | AJK |
| Jun-25-24 | Review email from Mike Reich re: updated<br>PNC Bank payment schedule   | 0.10 | 65.00  | AJK |
|           | Telephone conference with Jen Maleski re:<br>Settlement Discussions   | 0.20 | 130.00 | AJK |
|           | Draft & review email to Jen Maleski re:<br>Settlement Proposal / PNC Bank Treatment<br>Under Plan   | 0.10 | 65.00  | AJK |
|           | Telephone conference with Jared Schaffstall<br>re: Cash Collateral Hearing  | 0.20 | 130.00 | AJK |

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| Jun-26-24 | Review email from Jen Maleski & reply re:<br>Cash Collateral Stipulation   | 0.10 | 65.00  | AJK |
|           | Telephone conference with Greg Harris re:<br>PNC Bank  | 0.20 | 130.00 | AJK |
| Jun-28-24 | Review Order Approving Cash Collateral<br>Stipulation  | 0.10 | 65.00  | AJK |
| Jul-01-24 | Review email from Jen Maleski re: reply to<br>Settlement Proposal  | 0.90 | 585.00 | AJK |
|           | Draft & review email to Drew Devitt, Jared<br>Schaffstall & Greg Harris re: Settlement<br>Discussions with PNC Bank          | 0.10 | 65.00  | AJK |
|           | Telephone conference with Greg Harris re:<br>PNC Bank - Settlement Discussions   | 0.40 | 260.00 | AJK |
|           | Review email from Greg Harris re: spreadsheet<br>with revised PNC Payment Schedules  | 0.30 | 195.00 | AJK |
|           | Telephone conference with Greg Harris re:<br>alternative PNC Bank Payment Schedules  | 0.50 | 325.00 | AJK |
|           | Review email from Jared Schaffstall re:<br>Settlement Discussions with PNC Bank  | 0.10 | 65.00  | AJK |
| Jul-15-24 | Draft & review email to Jen Maleski & reply<br>re: PNC Bank  | 0.10 | 65.00  | AJK |
| Jul-16-24 | Review email from Greg Harris & reply with<br>comments re: Cash Collateral Summary as of<br>7/15/24 & compare to prior weeks | 0.50 | 325.00 | AJK |
| Jul-17-24 | Review email from Jen Maleski & reply re:<br>PNC Bank  | 0.10 | 65.00  | AJK |
| Jul-18-24 | Review of offer to PNC & PNC reply re: call<br>with Jen Maleski re: PNC Plan Treatment                                       | 0.50 | 325.00 | AJK |
|           | Telephone conference with Jen Maleski re:<br>Hackett Settlement / Plan / PNC Bank  | 1.00 | 650.00 | AJK |
| Jul-23-24 | Review email from Greg Harris & reply re:<br>PNC Bank  | 0.10 | 65.00  | AJK |
| Jul-26-24 | Telephone conference with Jared Schaffstall<br>re: PNC Bank / operations / next steps  | 0.30 | 195.00 | AJK |

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|-----------|---|------|----------|-----|
|           | Telephone conference with Greg Harris re:<br>PNC Bank / Plan / Exhibits                   | 0.60 | 390.00   | AJK |
|           | Telephone conference with Greg Harris re:<br>PNC Bank                                     | 0.60 | 390.00   | AJK |
| Aug-01-24 | Telephone conference with Jen Maleski re:<br>PNC Bank                                     | 0.20 | 130.00   | AJK |
| Aug-06-24 | Review email from Jen Maleski & reply re:<br>PNC Bank / Plan                              | 0.20 | 130.00   | AJK |
| Aug-07-24 | Draft & review email to Jen Maleski re: PNC<br>Bank                                       | 0.10 | 65.00    | AJK |
|           | Telephone conference with Jen Maleski re:<br>PNC Bank                                     | 0.20 | 130.00   | AJK |
| Aug-08-24 | Telephone conference with Jen Maleski re:<br>PNC Bank                                     | 0.50 | 325.00   | AJK |
|           | Review email from Drew Devitt re: PNC<br>Bank   | 0.40 | 260.00   | AJK |
|           | Review email from Jen Maleski re: PNC<br>response to Plan                                 | 0.40 | 260.00   | AJK |
| Aug-09-24 | Draft & review email to Jared Schaffstall &<br>Drew Devitt & reply re: PNC Bank           | 0.20 | 130.00   | AJK |
|           | Draft & review alternate options to resolve<br>PNC Plan issues for discussion with client | 3.80 | 2,470.00 | AJK |
| Aug-12-24 | Review email from Drew Devitt re: PNC<br>Bank   | 0.20 | 130.00   | AJK |
|           | Draft & review email to Jen Maleski & reply<br>re: PNC Bank                               | 0.10 | 65.00    | AJK |
|           | Draft & review Settlement Proposal for PNC<br>Bank  | 0.90 | 585.00   | AJK |
| Aug-13-24 | Review & revise Settlement Proposal for PNC<br>Bank                                       | 1.50 | 975.00   | AJK |
|           | Telephone conference with Jen Maleski re:<br>PNC Bank                                     | 0.50 | 325.00   | AJK |
|           | Telephone conference with Drew Devitt re:<br>PNC Bank                                     | 0.30 | 195.00   | AJK |

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|-----------|---|------|--------|-----|
|           | Draft & review revised Settlement Proposal for PNC Bank   | 0.90 | 585.00 | AJK |
|           | Telephone conference with Jen Maleski re: PNC Bank  | 0.40 | 260.00 | AJK |
| Aug-15-24 | Telephone conference with Greg Harris re: PNC Bank  | 0.30 | 195.00 | AJK |
| Aug-16-24 | Review email from Jen Maleski & reply re: PNC Bank  | 0.10 | 65.00  | AJK |
|           | Review of file re: Settlement Discussions with PNC Bank   | 0.50 | 325.00 | AJK |
|           | Telephone conference with Jen Maleski re: PNC Bank  | 0.50 | 325.00 | AJK |
|           | Review email from Jen Maleski re: PNC Bank Proposal   | 0.90 | 585.00 | AJK |
| Aug-20-24 | Telephone conference with Jared Schaffstall re: PNC Bank / Confirmation Hearing / Solicitation Procedures | 0.50 | 325.00 | AJK |
| Aug-21-24 | Review email from Greg Harris & reply re: PNC Bank  | 0.20 | 130.00 | AJK |
| Aug-23-24 | Review & revise alternative Settlement Proposal for PNC Bank  | 0.80 | 520.00 | AJK |
| Aug-26-24 | Review of Cash Collateral Summary re: period ending 8/26/24 & since Petition Date                         | 0.70 | 455.00 | AJK |
| Aug-27-24 | Review email from Greg Harris re: PNC Bank payments   | 0.20 | 130.00 | AJK |
|           | Review email from April Amoros re: PNC Bank payments  | 0.20 | 130.00 | AJK |
|           | Review email from April Amoros re: copies of PNC Bank Loan Statements                                     | 0.20 | 130.00 | AJK |
|           | Review of PNC Bank Cash Collateral Stipulation re: Agreement on payment of Term Loan                      | 0.70 | 455.00 | AJK |
| Aug-29-24 | Telephone conference with Jared Schaffstall & Drew Devitt re: Plan / PNC                                  | 1.10 | 715.00 | AJK |

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| Apr-29-24 | Research: case law re: adequate protection payments  | 2.00 | 600.00   | ERS |
|           | Research: case law reviewing Subchapter V filings & elections under 1111(b) for secured creditors  | 2.10 | 630.00   | ERS |
| Apr-30-24 | Research re: Subchapter V filings & elections under 1111(b) for secured creditors  | 2.60 | 780.00   | ERS |
|           | Research re: 11 USC 506- secured creditor claim determination  | 2.30 | 690.00   | ERS |
| Jun-21-24 | Draft & review Table outlining POC maturity dates & PDF page number  | 0.20 | 60.00    | ERS |
|           | Research re: PNC POC with respect to maturity dates  | 2.30 | 690.00   | ERS |
| Jun-24-24 | Review of POCs & additional edits to POC reference table re: maturity dates  | 0.50 | 150.00   | ERS |
|           | Research case law re: 11 USC 1191(D) & principal / interest payments   | 3.90 | 1,170.00 | ERS |
| Apr-23-24 | Review emails to/from J. Schaffstall re: PNC credit cards  | 0.10 | 55.00    | RMG |
|           | Review email to D. Devitt re: termination of Debtor's AmEx card  | 0.10 | 55.00    | RMG |
|           | Review emails to/from J. Maleski re: additional PNC loan documents required for revised Cash Collateral Stipulation & loan/collateral analysis | 0.10 | 55.00    | RMG |
|           | Review & analyze additional PNC loan documents   | 0.40 | 220.00   | RMG |
| May-14-24 | Review & analysis of UCC-1 & UCC-3 filings by PNC Bank; confirm perfection issues  | 0.30 | 165.00   | RMG |
|           | Review , analyze & revise Stipulation with PNC Bank for Use of Cash Collateral   | 2.60 | 1,430.00 | RMG |
| May-21-24 | Review Certificate of Counsel re: consensual continuation of Cash Collateral; next scheduled hearing request                                   | 0.20 | 110.00   | RMG |
| May-29-24 | Review & analyze UCC-1 filings & Loan/Collateral analysis re: PNC  | 1.00 | 550.00   | RMG |

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|---------------|--|--------------|--------------------|-----|
|               | Review , analyze & revise proposed Stipulation Authorizing Use of Cash Collateral                | 1.00         | 550.00             | RMG |
|               | Review & analyze proposed PNC Plan Treatment   | 0.30         | 165.00             | RMG |
| Jun-24-24     | Review, analyze & revise Proposed Order Approving Stipulation Authorizing Use of Cash Collateral | 0.20         | 110.00             | RMG |
|               | Review, analyze & revise proposed Settlement Term Sheet for Plan Treatment of PNC Bank           | 0.60         | 330.00             | RMG |
| Jul-01-24     | Review & analysis of PNC loan analysis & PNC Bank response to Term Sheet for Plan Treatment      | 0.30         | 165.00             | RMG |
| Aug-19-24     | Review & analyze possible PNC Objection to Plan Treatment  | 0.40         | 220.00             | RMG |
| Apr-23-24     | Review of draft PNC Cash Collateral Stipulation  | 0.40         | 200.00             | RWS |
|               | Review of PNC revisions to Cash Collateral Order   | 0.10         | 50.00              | RWS |
|               | Review of PNC revisions to Bank Account Order  | 0.20         | 100.00             | RWS |
| Jun-20-24     | Review & revise draft PNC Term Sheet re: treatment of secured claim                              | 0.80         | 400.00             | RWS |
| Jul-01-24     | Research re: PNC interest rate issues  | 1.70         | 850.00             | RWS |
| Aug-13-24     | Review of revised PNC Plan Proposal  | 0.20         | 100.00             | RWS |
| <b>Totals</b> |  | <b>97.60</b> | <b>\$56,605.00</b> |     |

#### FEE SUMMARY:

| Lawyer              | Hours | Effective Rate | Amount      |
|---------------------|-------|----------------|-------------|
| Aris J. Karalis     | 70.70 | \$650.00       | \$45,955.00 |
| Eric R. Schachter   | 15.90 | \$300.00       | \$4,770.00  |
| Robert M. Greenbaum | 7.60  | \$550.00       | \$4,180.00  |
| Robert W. Seitzer   | 3.40  | \$500.00       | \$1,700.00  |

|                        |                    |
|------------------------|--------------------|
| <b>Balance Due Now</b> | <b>\$56,605.00</b> |
|------------------------|--------------------|